# The Content Editor

UBC Department of Botany Website

Prepared by: IT Support Jan 2015

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The Content Editor is responsible for maintaining all content on the Botany website except for pages pertaining to site structure. This document describes the role in detail and outlines the privileges that have been granted.

#### SECTION II: LOGGING IN TO THE DEPARTMENT OF BOTANY WEBSITE

To log in to the Botany website, access the following URL from your web browser: <a href="http://www.botany.ubc.ca/resources/internal-users">http://www.botany.ubc.ca/resources/internal-users</a>

This URL brings up the user login screen.



Click the "Login" button, and you will be redirected to the UBC Campus-Wide Login Authentication page.



Enter your CWL username in the "Login Name" field, followed by your CWL the password in the "Password" field. Once you have been successfully authenticated, you will be redirected back to your profile page in the Botany website.

epartment of Botany Home About Us 🗸 Peo	ple v Research	✓ Grad Studies ✓	Undergrads v Facilities v Resources v
eartment of Botany »John Ng	shaan	luppele	uprelluprelluprellup
User menu	User Na	me	
Ay account 🔫	View Edit	File browser	
Manage contents			
lanage users			User Title
ign out			
Enter search terms	1		
Go			

Logging in provides access to the **User Menu** (found in the left sidebar), which serves as starting point for performing site updates. The main links for this purpose are **Manage Contents** and **Manage Users**.

#### SECTION III: THE ROLE OF THE CONTENT EDITOR

The Content Editor has been granted the following privileges:

- The ability to view and edit most fields pertaining to all content types
- The ability to access, create, and edit most content types
- The ability to delete all job postings, news stories, and events
- The ability to delete graduate courses that have been created using your own account
- The ability to work with revisions (view and revert) where the feature has been enabled
- The option of posting job, event, and news updates to Twitter

#### SECTION IV: CREATING JOB POSTINGS

Once you log in, you will see the **User Menu** at the left side of the screen. To create a new posting, click the **Manage Contents** link under **User Menu**.

Faculty of Science Department of Botany	
Home About Us 🗸 Peop	e 🗸 Research 🗸 Grad Studies 🗸 Undergrads 🗸 Facilities 🗸 Resources 🗸
Department of Botany » John Ng	the protoe protoe protoe protoe protoe protoe protoe
User menu	User Name
My account	View Edit File browser
Manage contents	liser Title
Manage users	User Title
Sign out	
Enter search terms	

Clicking Manage Contents brings you to the Manage Contents screen. To create a new job posting, click Add content and then select Job Posting.

ome » Admini:	stration			
• Add cor	itent			
SHOW ONI	Y ITEMS WHERE			
<ul> <li>where t</li> </ul>	ype is Job Posting			
and where	status	any	Refine U	ndo Reset
	language	any	V	
UPDATE O	PTIONS			
Publish se	lected content	Update		
	TITLE		ТҮРЕ	AUTHOR



Complete the job posting form at the next screen.

## **Defined Fields**

iome > Add content	<b>Ċ</b>	
- GENERAL INFORMATION		
- OPENING DATE: "		
Date	Note: Follow Date Format	
E.g., 12/13/2014		
CLOSING DATE:		
Date	5	
12/12/2014	•	

For the job posting content type, the defined fields are as follows:

- Title (required)
- Opening Date (required)
- Closing Date
- Employment Group (required)
- Position Title (required)
- Salary
- Number of Openings
- Ongoing

- Start and End Dates
- Possibility of Extension
- Funding Type (required)
- Job Description (required)
- Application Instructions (required)
- UBC Job ID
- Link to Application Webpage (Title)
- Link to Application Webpage (URL)

Further instructions on how to complete each field have been provided on the job posting form. Note that all dates must be specified with the MM/DD/YYYY format.

OPENING DATE: *	
Date	
12/12/2014	
E.g., 12/13/2014	
E.g., 12/13/2014	
E.g., 12/13/2014	
E.g., 12/13/2014 CLOSING DATE: Date	

## Synchronization of Information

The job posting form has been designed as a single point of update for any posting. By submitting the form, field entries are replicated to:

- the Jobs page on the Botany website (http://www.botany.ubc.ca/about\_us/careers)
- the Jobs RSS feed

As the Content Editor, you have the option of announcing new postings on Twitter. On the form, this may be accomplished by selecting the option (found near the bottom of the page) labeled **Post to twitter.com** and ticking off **Announce this post on Twitter**. Note that both Twitter and Facebook updates occur as soon as you submit the form, regardless of the intended opening date.

Post to twitter.com	Announce this post on Twitter
Revision information New revision	U
Authoring information By rieong on 2014-11-07 12:58:09	
Publishing options	

## Timed Release and Removal of Job Postings

The **Opening Date** and **Closing Date** fields determine when and how long a posting appears on the site.

There are no restrictions on when a job posting may be submitted. However, the item remains invisible to visitors until the specified opening date. Once the closing date has passed, the posting disappears from the site again.

## Editing a Job Posting

To access a comprehensive table of all published job postings, return to the Botany front page. From the Main Menu, click drop-down arrow besides **About Us**, click **Careers**.

This brings up a display of current job postings. To view a specific posting, click the appropriate link.

Home About Us Pa	Research V Grad Studies V	Undergrads V Facilities	Resources V
partment of Botany » About Us »	Current Opportunities	in Il ch	11 1 11 11
A SAX HALL A SAX	AN LOSA SANAL LOSA SANAL LOS	A SEXTER LOSA SEXTE	China MAXIA China MA
	<ul> <li>Ourrant Onnartunitian</li> </ul>		
User menu	Current Opportunities		
User menu My account	Position Employment Group	Opening Date	Closing Date
User menu My account Manage contents	Position Employment Group Test Opening Other	Opening Date Friday, December 12, 2014	Closing Date Saturday, December 13, 2014
User menu My account Manage contents Manage users	Position Employment Group Test Opening Other	Opening Date Friday, December 12, 2014	Closing Date Saturday, December 13, 2014

At the next screen, click the Edit tab, which will pull up the original job form.



Once you have finished making your changes, click the Save button at the bottom of the page.

## Deleting a Job Posting

To permanently remove a job posting, access the relevant job posting form (Edit page) and click the **Delete** button at the bottom of the page.



#### SECTION VI: CREATING NEWS STORIES

Once you log in, you will see the **User Menu** at the left side of the screen. To prepare a new article, click the **Manage Contents** link in the **User Menu**.

Faculty of Science Department of Botany	
Home About Us V People	e 🗸 Research 🗸 Grad Studies 🗸 Undergrads 🗸 Facilities 🗸 Resources 🗸
Department of Botany = John Ng	Une produce produce produce produce produce pr
User menu	User Name
My account	View Edit File browser
Manage contents	User Title
Sign out	
Enter search terms	

Clicking Manage Contents brings you to the Manage Contents screen. To create a new article, click Add content.



At the Add Content Screen, Click News Article and complete the form at the next screen.

Hom	• · · · · · · · · · · · · · · · · · · ·
Þ	Course
	A content type to create information pages for graduate courses offered by The Department of Botany.
Þ	Event
_	Content type of events, such as seminars and workshops
D	History
_	Content type for entries in Botany history page.
D	Job Posting
	Content type for Botany job postings
5	News Article
	Aub a news afficle to your site. This content type includes a title, body, caption and media field (such as an image or video).
•	Sliders
	Create news items. Latest three items will show on the homepage slider.

# **Defined Fields**

e time frame during which	the news article will	be visible on the site	
Time			
03:00pm			
E.g., 03:00pm			
Time			
03:00pm			
	IND END) - Constraints of the frame during which Time 03:00pm E.g., 03:00pm Time 03:00pm 03:00pm	ND END) * Control of the news article will Time 0300pm E.g., 03:00pm Time 03:00pm	IND END) - Control of the news article will be visible on the site  Time  E.g., 03:00pm  E.g., 03:00pm  D3:00pm

For the News Article content type, the defined fields are as follows:

- Title (required)
- News Publish Date (start and end) (required)
- Body
- Video or audio stream
- Media
- Caption
- Image
- Featured

Further instructions on how to complete each field have been provided on the news article form. Note that all dates must be specified with the MM/DD/YYYY format.

OPENING DATE: *	
Date	
12/12/2014	
CLOSING DATE:	
CLOSING DATE:	

## File Attachments

Insert an image, video, audio or document (doc, ppt or pdf) into the body of the news article by clicking the appropriate buttons.

Video or Audio Stream	
Select media	
Media	
Select media	
Caption	
Add a caption to your image/video	
Click on the image and drag to mark how the image will be cropped	
Upload Web Library	
Upload a new file	
Files must be less than 100 MB.	DIOWSE
Allowed The types: mp3 avi mp4 xvid mkv.	
Submit Cancel	

Click **Select Media** and specify the item that you would like to upload. Click the **Submit** button to finish. Note that the file must not exceed 100 MB in size.

Similarly, when adding images to the News Article, click **Browse** and select the image that you would like to upload. Click the **Upload** button to finish. If an image needs to be removed, you may do so by clicking the **Remove** button. Unlike audio or video media, there is no file size limit for image files.





Click on the image and drag to mark how the image will be cropped

# Synchronization of Information

The news form has been designed as a single point of update for any story. By submitting the form, field entries are replicated to:

• the Current News page (http://www.botany.ubc.ca/about-us/news)



• the News panel (home page) (Note: only the two most recent articles will be shown in the News panel)



• The News sidebar (Note: only the two most recent articles will be shown in the sidebar)



• The News RSS feed

As the Content Editor, you have the option of announcing new articles on Twitter. On the news form, this may be accomplished by selecting the option (found near the bottom of the page) labeled **Post to twitter.com** and ticking off **Announce this post on Twitter**. By default, Facebook is also updated with the same story.

ost to twitter.com	Announce this post on Twitter
vision information v revision	U
thoring information rleong on 2014-11-07 12:58:09 100	
lishing options lished	

#### Save Preview Delete

## Timed Archival of News Stories

The news publishing **End Date** determines how long an article appears on the Current News page. Once this date has passed, the story is transferred to the Archived news page (http://www.botany.ubc.ca/about-us/news-archive; a link is also included in the sidebar block for "News options" on the Current News page), where it remains until it is manually deleted.

#### SECTION VII: WORKING WITH PUBLISHED NEWS STORIES

#### **Editing a News Story**

To edit a news story, access the required article from the Current News (http://www.botany.ubc.ca/about-us/news) or Archived News (http://www.botany.ubc.ca/about-us/news-archive) page.

#### **Archived News**

View Edit Revisions			
Title	Post date	Summary	
New Botany website	Thursday, November 27, 2014 - 12:28am	The Department of Botany has launched its new website, which is a major facelift of the old one.	
Brook Moyers and Caitlin Donnelly Recipients of the Biology Graduate Student Teaching Award	Thursday, November 6, 2014 - 1:49pm	The committee for the Biology Graduate Student Teaching Award are excited to congratulate the 2013/14 recipients: Brook Moyers and Caitlin Donnelly	

This brings up the published view of the story. To access and modify the original news form, click the **Edit** tab under the title of the article.

#### New Botany Website View Edit Revisions The Department of Botany has launched its new website, which is a major facelift of the old one. The new site is designed by the Botany IT team and has been jointly developed by Botany IT and UBC IT Web Services. In addition to improved graphic design, major improvements include CWL integration, a more user-friendly interface, sidebar navigation menus, and better security. Currently, the Botany IT team is working on an internal website that will require CWL login to view most contents. With its enhanced security settings, this internal website is intended to share confidential and/or sensitive information that is restricted to Botany internal users. In the future, we also plan to enhance the

internal website with new applications, such as an equipment and room booking system.

Once you have finished making your changes, click the Save button.

## Deleting a News Story

To permanently remove a story, edit the relevant news page (as described in the above section) and click the **Delete** button at the bottom of the screen.

Once you log in, you will see the **User Menu** at the left side of the screen. To prepare a new event, click the **Manage Contents** link in the **User Menu**.

Faculty of Science Department of Botany	
Home About Us 🗸 People	✓ Research ✓ Grad Studies ✓ Undergrads ✓ Facilities ✓ Resources ✓
Bepartment of Bistany + John Ng	he probles probles probles probles probles probles pro
User menu	User Name
My account	View Edit File browser
Manage contents	liser Title
Manage users	
Sign out	
Enter search terms Go	

Clicking Manage Contents brings you to the Manage Contents screen. Click Add Content.



At the Add Content screen, click **Event** and complete the form at the next screen.



## **Defined Fields**

For the Event content type, the defined fields are as follows:

**General Information** 

- Title (required)
- Image
- Date (required)
- Location (required)
- Map

Botany Seminar Details

- Speaker
- Affiliation
- Series
- Host
- Topic

Event Classification (required)

- Botany IT Lunch and Learn
- Other Event
- Seminar
- Workshop

Event Description (not required for seminars)

Further instructions on how to complete each field have been provided on the events form. Note that all dates must be specified with the MM/DD/YYYY format, while all times must be specified in 24 hour format.

DATE: *		
🗐 Show End Date		
Date	Time	
<b>Date</b> 01/05/2015	<b>Time</b> 16:00	

If you are creating a seminar, complete the fields under the Botany Seminar Details block and leave **Event Description** blank. For all other event types, do the opposite.

## **Event Classification**

On the events form, a taxonomy field has been created to specify the type of event that is scheduled. The available options are as follows:

- Botany IT Lunch & Learn
- Other Event
- Botany Seminar
- Workshop

This classification affects how an event is represented on the site. For example, only seminar events are displayed on the Seminars page, on the Seminars sidebar, or on the front page (Seminars panel).

# Synchronization of Information

The events form has been designed as the single point of update for any event. By submitting the form, field entries are replicated to:

- the Events Calendar on the Botany website (http://www.botany.ubc.ca/about\_us/events)
- the Seminars page on the Botany website (http://www.botany.ubc.ca/research/seminars)
- the Seminars front page panel
- the Seminars sidebar
- the Events RSS Feed

As the Content Editor, you have the option of announcing upcoming events on Twitter. On the event form, this may be accomplished by selecting the option (found near the bottom of the page) labeled **Post to twitter.com** and ticking off **Announce this post on Twitter**. By default, Facebook is also updated with the same story.



## Timed Removal of Seminar Information

The **Date** field determines how long an event is listed in the Seminars page, Seminars sidebar, and front page (Seminars panel). Once the date has passed, the event is removed from these listings, although the actual item remains on the server until it is manually deleted.

#### SECTION IX: WORKING WITH EVENTS

## **Editing Event Information**

To edit events that have previously been published on the site, click the **Manage Contents** link from the **User Menu** at the left sidebar.

Faculty of Science Department of Botany	
Home About Us 🗸 Peop	le v Research v Grad Studies v Undergrads v Facilities v Resources v
Department of Botany » John Ng	Alas produs produs produs produs produs pro
User menu	User Name
My account	View Edit File browser
Manage contents	liser Title
Manage users	oser nice
Sign out	
Enter search terms	

Once you click Manage Contents, you will be brought to the Manage Contents screen. Select **Event** from the drop-down list at the **Type** field. Click **Filter**. You will then be presented with a filtered list of published events.

+ Add content SHOW ONLY ITEMS WHERE status Filter 🤇 type language UPDATE OPTIONS Publish selected content Update TITLE түре Internal Users Basic page Botany Internal Website News Article

Scroll down to the event that needs updating and click the corresponding link (such as "Annual Botany Bonspiel" as in the example below.

TITLE	ТҮРЕ
Internal Users	Basic page
Botany Internal Website	News Article
Forms new	Basic page
Annual Botany Bonspiel new	News Article
Western anemone new	Sliders

From the next view, click Edit and make the required changes.

## **Annual Botany Bonspiel**



When you have finished, click the Save button at the bottom of the screen.

## **Deleting an Event**

Home » Administration

To permanently remove an event, perform the same steps as in the above section (Editing Event Information). However, instead of editing the event and saving changes, click the **Delete** button at the bottom of the screen.

Menu settings Annual Botany Bonspiel	Provide a menu link
Post to twitter.com	Menu link title
	Annual Botany Bonspiel
Revision information	
	Description
Authoring information By Sean Shang on 2014-12-19 10:40:29 -0800	
Publishing options Published	Shown when hovering over the menu link.
	Parent item
	News
	Weight
	Menu links with smaller weights are displayed before links with larger weights.
Save Preview Delet	

Once you log in, you will see the **User Menu** at the left side of the screen. To create a new course item, click the **Manage Contents** link in the **User Menu**.

Faculty of Science Department of Botany	
Home About Us 🗸 Peopl	e 🗸 Research 🗸 Grad Studies 🗸 Undergrads 🗸 Facilities 🗸 Resources 🗸
Department of Botany » John Ng	Alex Brithan Brithan Brithan Brithan Brithan Brit
User menu	User Name
My account	View Edit File browser
Manage contents	User Title
Manage users	
Sign out	
Enter search terms Go	

Clicking Manage Contents brings you to the Manage Contents screen. Click Add Content.



At the Add Content screen, click **Course** and complete the form at the next screen.



## **Defined Fields**

For the Graduate Course content type, the following fields have been defined:

**General Information** 

- Course Department and Number (required)
- Course Title (required)
- Credits
- Term
- Notes
- Start and End Dates
- Meeting Location (Building and Room)
- Meeting Days and Times
- Instructor(s)
- External URL

Other fields

- Course Overview
- Evaluation Information
- Lab Information
- Tutorial Information
- Additional Information

Further instructions on how to complete each field have been provided on the events form. Note that all dates must be specified with the MM/DD/YYYY format.

## **Course Classification**

On the graduate course form, a taxonomy field has been created to classify whether the course is an undergraduate or graduate course, as well as to specify whether it is currently offered. The full list of classifications is as follows:

- Currently Offered
- Graduate Course
- Not offered this year
- Undergraduate Course

#### SECTION XI: WORKING WITH GRADUATE COURSES

## **Editing Course Information**

To edit courses that have already been published on the site, click the **Manage Contents** link from the **User Menu** at the left sidebar.



Clicking Manage Contents brings you to the Manage Contents screen. Select **Course** from the drop-down list at the **Type** field and click **Filter**. You will then be presented with a filtered list of courses.

Contei	nt UBC a place of mind THE UNIV
Home » /	Administration
+ Ad	Jd content
SHO	W ONLY ITEMS WHERE
statu	s any Filter
type	Course
langu	Jage any 🔽
Publ	TTE OPTIONS ish selected content Update
	Internal lisers
	Botany Internal Website
	Forms new

Scroll down to the item that needs updating and click the corresponding link (such as "Botany 501" as in the example below).

Home » Administration				
+ Add	+ Add content			
SHOW • whe	ONLY ITEMS WHERE re type is Course			
and wh	ere status	any 💌		
	language	any		
Publisł	n selected content	Update		
	TITLE	ТҮРЕ		
	Botany 501	Course		
	Biology 525D	Course		
	Biology 525B	Course		
	Biology 525	Course		

This brings up the published view of the course page. To access and modify the original form, click the **Edit** tab under the page title.



After you have made your changes, click the **Save** button.

#### SECTION XII: WORKING WITH FACULTY PROFILES

To edit a faculty profile, click the Manage Users link in the User Menu.



Clicking **Manage Users** brings you to the **People** screen. Select **Faculty Members** from the drop-down list at the **Role** field and click **Filter**. You will then be presented with a filtered list of faculty members.

SHOW ONLY USERS WHERE role faculty members Filter	+ Add user +	Add CAS user(s)						
role faculty members Filter	SHOW ONLY USERS WHERE							
permission any 🔹	role	faculty members Filter						
	permission	any	•					
any 💽	status	any 💌						

Scroll down to the user whose profile needs updating and click the corresponding link. This opens up the published display of the faculty profile. From this view, click the **Edit** tab.



At the next screen, click the Faculty Profile tab located near the upper right corner.



This brings up the editing form for the faculty profile.

## **Defined Fields**

For the Faculty Profile content type, the defined fields are as follows:

- CAS username
- Display Name
- First Name
- Last Name
- Faculty Type
- Display by research keyword (required)
- Research Areas
- Accept grad student (required)
- Profile Photo
- Image citation
- Position (required)
- Organization
- Research Abstract
- Academic History
- My Links
- Office location
- Office phone
- Lab location
- Lab phone
- Fax number
- Email address
- Office Hours
- Research Interests
- Courses taught
- Team members
- Selected Publications
- Community Work

Further instructions on how to complete each field have been provided on the faculty profile form. For more information, please refer to the document entitled "Your Faculty Profile".

#### SECTION XIII: REVISIONS

Revisioning has been enabled for certain content types including courses and basic pages. This allows the editor to roll back to a previous version of the content if the latest updates are unnecessary or incorrect.

If revisioning is available, clicking the **Revisions** tab from the published view brings up a list of previous versions.

Overview



An older version of the content may then be viewed by clicking the corresponding link.

R	Revisions for <i>Overview</i>	a place of mind	THE UNIVERSI	TY OF BRIT	ISH COLUMBIA		
	Home » About Us » Overview						
	Revisions allow you to track differences between multiple versions of your conte	allow you to track differences between multiple versions of your content, and revert back to older versions.					
	REVISION				OPERATIONS		
	11/25/2014 - 5:08pm by sshang				current revision		
	11/25/2014 - 5:01pm by sshang				revert		
	11/25/2014 - 4:54pm by sshang				revert		
	11/19/2014 - 11:36pm y sshang				revert		
	11/16/2014 - 10:53pm by sshang				revert		
	11/16/2014 - 10:52pm by sshang				revert		

#### Revision of Overview from Wed, 11/19/2014 - 11:36pm

The Botany Department is part of the Faculty of Science at the University of British Columbia. It is one of the largest and strongest Botany Departments in North America, offering a wide range of research and educational programs. Specializations range from the organismal to the molecular level.

Our departmental community of more than 200 consists of 40 full-time faculty members, several part-time faculty or associates, about 85 graduate students, numerous post-doctoral fellows and research associates, laboratory technicians, and a support staff of secretarial, equipment, herbarium, stores, workshop and greenhouse personnel.

The graduate students form an active group, organizing talks, study sessions, field trips, sports activities, picnics and parties. The students belong to the Botany Graduate Students Association, which provides limited emergency financial aid, and are represented by the Teaching Assistants' Union.

#### To roll back to the older version, return to the list of revisions and click the corresponding **Revert** link.

R	evisions for Overview	MBIA					
	Home » About Us » Overview						
Revisions allow you to track differences between multiple versions of your content, and revert back to older versions.							
	REVISION	OPERATIONS					
	11/25/2014 - 5:08pm by sshang	current revision					
	11/25/2014 - 5:01pm by sshang	revert					
	11/25/2014 - 4:54pm by sshang	revert					
	11/19/2014 - 11:36pm by sshang	revert					
	11/16/2014 - 10:53pm by sshang	revert					
	11/16/2014 - 10:52pm by sshang	revert					

#### SECTION XIV: SOCIAL MEDIA

The Botany website has been configured to work with Twitter and Facebook. Account information is as follows:

#### <u>Twitter</u>

Username: ubcbotany URL: https://twitter.com/UBCBotany

#### **Facebook**

Username: ubcbotany@gmail.com User Profile: http://www.facebook.com/ubc.deptbotany Department Page: http://www.facebook.com/ubcbotany